



SPA Setup

SPA Processing

Format Vendor Price Sheet - Excel

SPA Quote

- Enter SPA Quote
- Add Items
 - Individually
 - Upload Vendor Price Sheet
- Add Customers
 - Individually
 - By Classification
- Activate SPA Quote

Generate SPA Claims

Approve Vendor Claims

Vendor Register

Converting Your Excel Files

Price Sheet Uploads:

- Text files ONLY
 - Format using Excel
 - Save as Text (Tab Delimited)
- Specific column format
- 1st row = Header
- 11 Digit UPC
- 30 chars max Cat #
- No negative numbers
- No \$ signs

Working w/ Excel – (Open Vndr File)

Microsoft Excel - Sylvania

File Edit View Insert Format Tools Data Window Help Word Magic Tools Adobe PDF

Type a question for help

Arial 10 B I U

	A	B	C	D	E	F	G	H	I	J	K	L	M
1				COL1	COL2	COL 3							
2				18%	15%	12%							
3			Cost	1.2195	1.1765	1.1364							
4													
5	10038	15A15 130V	\$0.65	\$0.79	\$0.76	\$0.74							
6	10129	40A15/CL/BL 120V	\$0.60	\$0.73	\$0.70	\$0.68							
7	10553	60A/CL 120V	\$0.32	\$0.39	\$0.38	\$0.36							
8	10644	25A 120V	\$0.46	\$0.56	\$0.54	\$0.52							
9	10645	25A 130V	\$0.48	\$0.59	\$0.56	\$0.55							
10	10693	25A/CL 120V	\$0.49	\$0.60	\$0.58	\$0.56							
11	10694	25A/CL 130V	\$0.49	\$0.60	\$0.58	\$0.56							
12	10983	32A19/49 130V	\$1.03	\$1.26	\$1.21	\$1.17							
13	11059	40A 130V	\$0.31	\$0.38	\$0.37	\$0.35							

Ready Calculate

Sylvania / Step 4 - Mfr Cat# Size / Step 3- Merge UPC & Combine / Step 2- Setup Correct Format / Step 1 - Columns / 7084925- Midatlantic Commercial / Customers or

Unformatted file
from vendor

Working w/ Excel – (Format Columns)

Microsoft Excel - Sylvania

File Edit View Insert Format Tools Data Window Help Word Magic Tools Adobe PDF

Type a question for help

D3

	B	C	D	E	F	G	H	I	J	K	L	M	N	O	P	Q	R
1	Item #	Mfr Cat #	Description	UOM	Dist	List	Col 1	Col 2	Col 3	Vndr Grp	Cmndt Cd	Zone	Pkg Qty	Prch Qty	Rtr	Smb1	
2	10038	15A15	130V		\$0.65		\$0.79	\$0.76	\$0.74								
3	10129	40A15/CL/BL	120V		\$0.60		\$0.73	\$0.70	\$0.68								
4	10553	60A/CL	120V		\$0.32		\$0.39	\$0.38	\$0.36								
5	10644	25A	120V		\$0.46		\$0.56	\$0.54	\$0.52								
6	10645	25A	130V		\$0.48		\$0.59	\$0.56	\$0.55								
7	10693	25A/CL	120V		\$0.49		\$0.60	\$0.58	\$0.56								
8	10694	25A/CL	130V		\$0.49		\$0.60	\$0.58	\$0.56								
9	10983	32A19/49	130V		\$1.03		\$1.26	\$1.21	\$1.17								
10	11059	40A	130V		\$0.31		\$0.38	\$0.37	\$0.35								
11	11060	40A/4/RP	120V		\$0.28		\$0.34	\$0.33	\$0.32								
12	11180	60A/4/RP	120V		\$0.28		\$0.34	\$0.33	\$0.32								
13	11373	60A	130V		\$0.31		\$0.38	\$0.37	\$0.35								

Step 4 - Mfr Cat# Size / Step 3- Merge UPC & Combine / Step 2- Setup Correct Format / Step 1 - Columns / 7084925- Midatlantic Commercial / Customers on SPA /

Ready Calculate

NUM

Column Format (16 Columns):

UPC | Cat # | Item Description | ISO UOM | Dist Cost | List Prc | Col 1 | Col 2 | Col 3 | Vndr Grp | Commodity Code | Zone Code | Std Pkg Qty | Min Purch Qty | Vnd Return | Chg Symbol

Working w/ Excel – (Format Data)

Microsoft Excel - Sylvania

File Edit View Insert Format Tools Data Window Help Word Magic Tools Adobe PDF

Type a question for help

K6

	A	B	C	D	E	F	G	H	I	J	K	L	M	N	O	P	Q
	Item #	Mfr Cat #	Description	UOM	Dist	List	Col 1	Col 2	Col 3	Vndr Grp	Cmnd Ccl	Zone	Pkg Qty	Prch Qty	Rtr	Smb1 Chg	
1	10038	15A15 130V		EA	0.65		0.79	0.76	0.74								
2	10129	40A15/CL/BL 120V		EA	0.60		0.73	0.70	0.68								
3	10553	60A/CL 120V		EA	0.32		0.39	0.38	0.36								
4	10644	25A 120V		EA	0.46		0.56	0.54	0.52								
5	10645	25A 130V		EA	0.48		0.59	0.56	0.55								
6	10693	25A/CL 120V		EA	0.49		0.60	0.58	0.56								
7	10694	25A/CL 130V		EA	0.49		0.60	0.58	0.56								
8	10983	32A19/49 130V		EA	1.03		1.26	1.21	1.17								
9	11059	40A 130V		EA	0.31		0.38	0.37	0.35								
10	11060	40A/4/RP 120V		EA	0.28		0.34	0.33	0.32								
11	11180	60A/4/RP 120V		EA	0.28		0.34	0.33	0.32								
12	11373	60A 130V		EA	0.31		0.38	0.37	0.35								
13	11374	75A 130V		EA	0.31		0.38	0.37	0.35								
14	11375	100A 130V		EA	0.31		0.38	0.37	0.35								
15	11376	60A/5/SS 120V		EA	0.33		0.39	0.37	0.35								
16	11377	60A/5/SS 130V		EA	0.33		0.39	0.37	0.35								

Ready Calculate

Sylvania / Step 4 - Mfr Cat# Size / Step 3 - Merge UPC & Combine / Step 2 - Setup Correct Format / Step 1 - Columns / 7084925- Midatlantic Commercial / Customers or

If UOM Not Supplied by Vendor, then Default = **EA**

Number Format (no Symbols)

- Select Column
- Select Format Cell (popup menu)
- Number tab (Select Number)
- Click OK

Working w/ Excel – (Get UPC #)

Microsoft Excel - Sylvania

File Edit View Insert Format Tools Data Window Help Word Magic Tools Adobe PDF

Type a question for help

UC: Paste Spcl

	A	B	C	D	E	F	G	H	I	J	K	L	M	N	O	P
	UCC	Item #	UCCItem #	UPC: Paste Spcl	Mfr Cat #	Description	UOM	Dist	List	Col 1	Col 2	Col 3	Vndr Grp	Cmtd Cd	Zone	Pkg Qty
1	046135	10038	04613510038	04613510038	15A15 130V		EA	0.65		0.79	0.76	0.74				
2	046135	10129	04613510129	04613510129	40A15/CL/BL 120V		EA	0.60		0.73	0.70	0.68				
3	046135	10553	04613510553	04613510553	60A/CL 120V		EA	0.32		0.39	0.38	0.36				
4	046135	10644	04613510644	04613510644	25A 120V		EA	0.46		0.56	0.54	0.52				
5	046135	10645	04613510645	04613510645	25A 130V		EA	0.48		0.59	0.56	0.55				
6	046135	10693	04613510693	04613510693	25A/CL 120V		EA	0.49		0.60	0.58	0.56				
7	046135	10694	04613510694	04613510694	25A/CL 130V		EA	0.49		0.60	0.58	0.56				
8	046135	10983	04613510983	04613510983	32A19/49 130V		EA	1.03		1.26	1.21	1.17				
9	046135	11059	04613511059	04613511059	40A 130V		EA	0.31		0.38	0.37	0.35				
10	046135	11060	04613511060	04613511060	40A/4/RP 120V		EA	0.28		0.34	0.33	0.32				
11	046135	11180	04613511180	04613511180	60A/4/RP 120V		EA	0.28		0.34	0.33	0.32				
12	046135	11373	04613511373	04613511373	60A 130V		EA	0.31		0.38	0.37	0.35				
13	046135	11374	04613511374	04613511374	75A 130V		EA	0.31		0.38	0.37	0.35				
14	046135	11375	04613511375	04613511375	100A 130V		EA	0.31		0.38	0.37	0.35				
15	046135	11376	04613511376	04613511376	60A/4/RP 120V		EA	0.28		0.34	0.33	0.32				

Ready Calculate

Sylvania Step 4 - Mfr Cat# Size Step 3- Merge UPC & Combine Step 2- Setup Correct Format Step 1 - Columns 7084925- Midatlantic Commercial Customers or

If UPC # not given by vendor, then: $UPC = Vndr\ UCC + Item\ \#$

Create 3 New Columns

- 1 before the Item # and 2 after the Item Number
 - Column A = (Vndr UCC)
 - Column B = (Item #)
 - Column C = (=A:A&""&B:B)
 - Column D = Paste Special (Value) of Column 3

Format Columns A-D = Text

- Delete Columns A-C

Working w/ Excel – (Format Mfr Cat #)

Microsoft Excel - Sylvania

File Edit View Insert Format Tools Data Window Help Word Magic Tools Adobe PDF

Type a question for help

B1 Mfr Cat #

	A	B	C	D	E	F	G	H	I	J	K	L
	UPC	Mfr Cat #		Description	UOM	Dist	List	Col 1	Col 2	Col 3	Vndr Grp	Cmdt
1	04613510038	15A15 130V			EA	0.65		0.79	0.76	0.74		
2	04613510129	40A15/CL/BL 120V			EA	0.60		0.73	0.70	0.68		
3	04613510553	60A/CL 120V			EA	0.32		0.39	0.38	0.36		
4	04613510644	25A 120V			EA	0.46		0.56	0.54	0.52		
5	04613510645	25A 130V			EA	0.48		0.59	0.56	0.55		
6	04613510693	25A/CL 120V			EA	0.49		0.60	0.58	0.56		
7	04613510694	25A/CL 130V			EA	0.49		0.60	0.58	0.56		
8	04613510983	32A19/49 130V			EA	1.03		1.26	1.21	1.17		
9	04613511059	40A 130V										
10	04613511060	40A/4/RP 120V										
11	04613511180	60A/4/RP 120V										
12	04613511373	60A 130V										
13												

Ready Calculate

Step 4 - Mfr Cat# Size Step 3- Merge UPC & Combine Step 2- Setup Corre

Mfr Cat# can ONLY be 30 characters long

Create 1 new column after column B

- Highlight Column B
 - Data -> Text to Column
 - Select 'Fixed Width'
 - Click **Newt**
 - Set to 30
 - Click **Finish**

Convert Text to Columns Wizard - Step 2 of 3

This screen lets you set field widths (column breaks).

Lines with arrows signify a column break.

To CREATE a break line, click at the desired position.

To DELETE a break line, double click on the line.

To MOVE a break line, click and drag it.

Data preview

10 20 30 40 50 60

Mfr Cat #
15A15 130V
40A15/CL/BL 120V
60A/CL 120V
25A 120V

Cancel < Back Next > Finish

Working w/ Excel – (Format Mfr Cat #)

Microsoft Excel - Sylvania

File Edit View Insert Format Tools Data Window Help Word Magic Tools Adobe PDF

Type a question for help

C80 SKU

	A	B	C	D	E	F	G	H	I	J	K	L
73	04613514485	60PAR38/CAPIR/SP9 120V			EA	9.19		11.21	10.82	10.45		
74	04613514486	50PAR30LN/HAL/WFL50 130V			EA	4.03		4.92	4.74	4.58		
75	04613514500	50PAR20/HAL/NSP10 120V			EA	3.98		4.86	4.68	4.53		
76	04613514502	50PAR20/HAL/NFL30 120V			EA	3.53		4.30	4.15	4.01		
77	04613514509	50PAR30LN/HAL/NSP9 120V			EA	3.68		4.49	4.33	4.18		
78	04613514513	75PAR38/HAL/FL30 120V			EA	3.41		4.16	4.01	3.88		
79	04613514514	75PAR38/HAL/SP9 120V			EA	3.76		4.58	4.42	4.27		
80	04613514515	75PAR38/HAL/FL30 130V 15/CS 1/	SKU		EA	3.46		4.22	4.07	3.93		
81	04613514516	75PAR38/HAL/SP9 130V			EA	3.46		4.22	4.07	3.93		
82	04613514517	75PAR38/HAL/WFL50 130V			EA	3.54		4.32	4.16	4.02		
83	04613514520	50PAR30LN/HAL/NFL25 120V			EA	3.68		4.49	4.33	4.18		
84	04613514526	50PAR30/HAL/NSP9 120V			EA	3.84		4.69	4.52	4.37		
85	04613514527	50PAR30/HAL/NSP9 120V			EA	3.84		4.69	4.52	4.37		

Ready Calculate

Sylvania Step 4 - Mfr Cat# Size Step 3- Merge UPC & Combine Step 2- Setup Correct Format Step 1 - Columns 7084925- Midatlantic Commercial Customers or

Data that was truncated

- Fix Mfr Cat # data as needed
- Delete column C

Working w/ Excel – (Save Text File)

Microsoft Excel - Sylvania

File Edit View Insert Format Tools Data Window Help Word Magic Tools Adobe PDF

Type a question for help

D2 EA

	A	B	C	D	E	F	G	H	I	J	K	L	
	UPC	Mfr Cat #	Description	UOM	Dist	List	Col 1	Col 2	Col 3	Vndr Grp	Cmdt Cd	Zone	Pk
1	04613510038	15A15 130V		EA	0.65		0.79	0.76	0.74				
2	04613510129	40A15/CL/BL 120V		EA	0.60		0.73	0.70	0.68				
3	04613510553	60A/CL 120V		EA	0.32		0.39	0.38	0.36				
4	04613510644	25A 120V		EA	0.46		0.56	0.54	0.52				
5	04613510645	25A 130V		EA	0.48		0.59	0.56	0.55				
6	04613510693	25A/CL 120V		EA	0.49		0.60	0.58	0.56				
7	04613510694	25A/CL 130V		EA	0.49		0.60	0.58	0.56				
8	04613510983	32A19/49 130V		EA	1.03		1.26	1.21	1.17				
9	04613511059	40A 130V		EA	0.31		0.38	0.37	0.35				
10	04613511060	40A/4/RP 120V		EA	0.28		0.34	0.33	0.32				
11	04613511180	60A/4/RP 120V		EA	0.28		0.34	0.33	0.32				
12	04613511373	60A 130V		EA	0.31		0.38	0.37	0.35				
13	04613511373	60A 130V		EA	0.31		0.38	0.37	0.35				

Ready Calculate

Sylvania / Step 4 - Mfr Cat # Size / Step 3- Merge UPC & Combine / Step 2- Setup Correct Format / Step 1 - Columns / 7084925- Midatlantic Commercial / Customers or

File -> Save As -> Text (Tab Delimited)

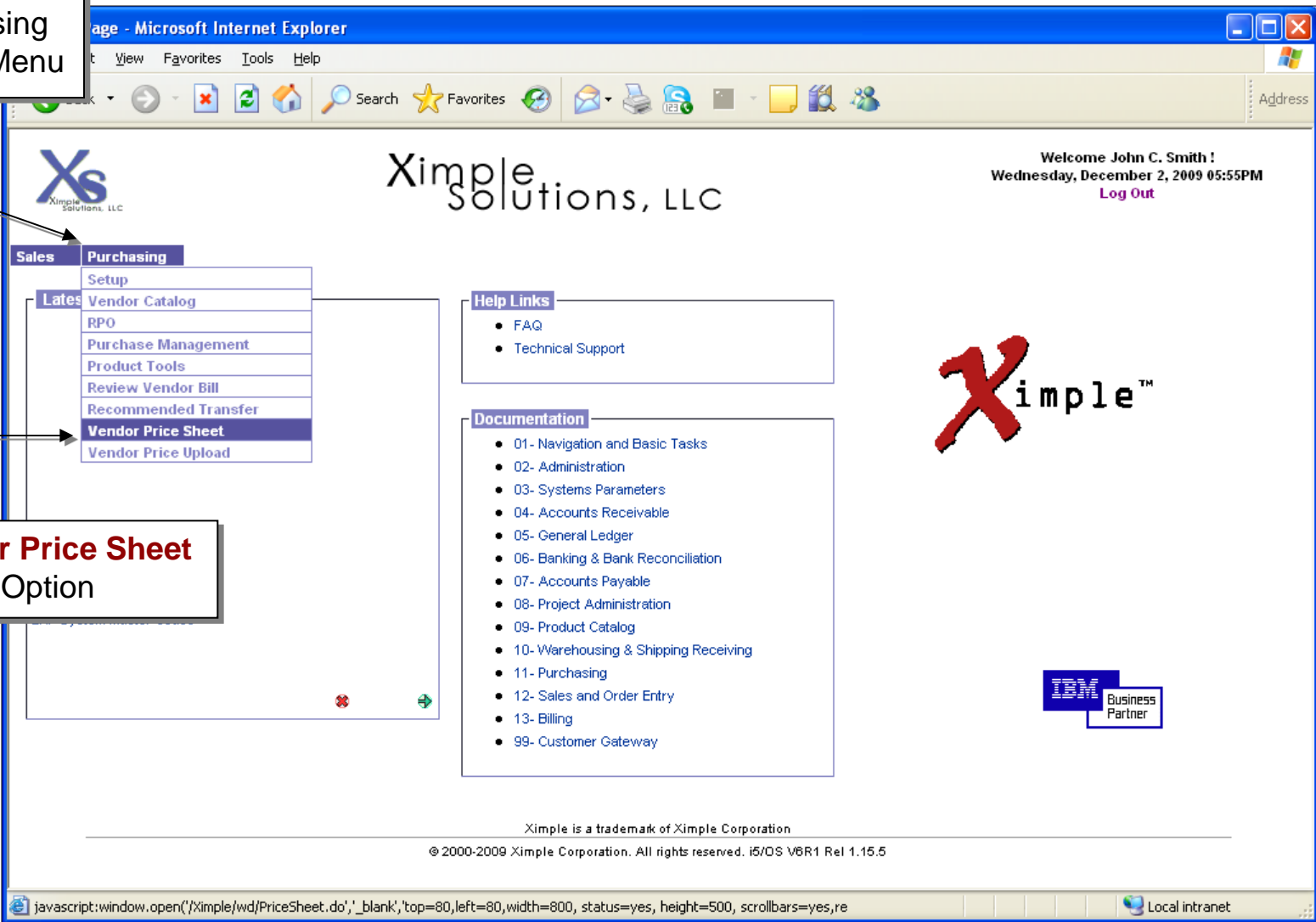
Sylvania - Notepad

File Edit Format View Help

UPC	Mfr Cat #	Description	UOM	Dist	List	Col 1	Col 2	Col 3	vndr Grp	cmdt Cd	Zone	Pkg Q
04613510038	15A15 130V		EA	0.65		0.79	0.76	0.74				
04613510129	40A15/CL/BL 120V		EA	0.60		0.73	0.70	0.68				
04613510553	60A/CL 120V		EA	0.32		0.39	0.38	0.36				
04613510644	25A 120V		EA	0.46		0.56	0.54	0.52				
04613510645	25A 130V		EA	0.48		0.59	0.56	0.55				
04613510693	25A/CL 120V		EA	0.49		0.60	0.58	0.56				
04613510694	25A/CL 130V		EA	0.49		0.60	0.58	0.56				
04613510983	32A19/49 130V		EA	1.03		1.26	1.21	1.17				
04613511059	40A 130V		EA	0.31		0.38	0.37	0.35				
04613511060	40A/4/RP 120V		EA	0.28		0.34	0.33	0.32				

Vendor Price Sheets

Purchasing
Module Menu



Microsoft Internet Explorer

View Favorites Tools Help

Search Favorites

Address

Welcome John C. Smith!
Wednesday, December 2, 2009 05:55PM
[Log Out](#)

Ximple Solutions, LLC

Sales **Purchasing**

Setup

Latest

Vendor Catalog

RPO

Purchase Management

Product Tools

Review Vendor Bill

Recommended Transfer

Vendor Price Sheet

Vendor Price Upload

Help Links

- FAQ
- Technical Support

Documentation

- 01- Navigation and Basic Tasks
- 02- Administration
- 03- Systems Parameters
- 04- Accounts Receivable
- 05- General Ledger
- 06- Banking & Bank Reconciliation
- 07- Accounts Payable
- 08- Project Administration
- 09- Product Catalog
- 10- Warehousing & Shipping Receiving
- 11- Purchasing
- 12- Sales and Order Entry
- 13- Billing
- 99- Customer Gateway

IBM Business Partner

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javascript:window.open('Ximple/wd/PriceSheet.do','_blank','top=80,left=80,width=800,status=yes,height=500,scrollbars=yes,rel='); Local intranet

Vendor Price Sheet
Option

Vendor Price Sheet Lookup

Enter Search
Parameters



Vendor Price Sheet Lookup

Ximple Solutions


12/02/2009
18:17:08
User Guide

Vendor Price Sheet Lookup			
Price Sheet #	<input type="text"/>	OR	Price Sheet Name <input type="text"/>
Vendor	<input type="text"/>		<input type="button" value="V"/>
Eff Date	<input type="text"/>		Exp Date <input type="text"/>
Currency	<input type="button" value="US Dollar"/> ▼		
Status	<input type="button" value="All"/> ▼		

Add New
Price Sheet

Click
Lookup

Vendor Price Sheet



Ximple Solutions
Vendor Price Sheet

12/02/2009
18:34:54
User Guide

Price Sheet List							
Price Sheet #	Vendor	Price Sheet Name	Eff Date	Exp Date	Currency	Created By	Status
8	Arctic Electric, Inc.	AE - 6	12/01/2009		US Dollar	User Guide	Draft
8	Arctic Electric, Inc.	AE - 3	11/02/2009		US Dollar	User Guide	Active
7	Arctic Electric, Inc.	AE - 2	08/01/2009		US Dollar	User Guide	Active
6	Arctic Electric, Inc.	AE - 5	11/02/2009		US Dollar	User Guide	Active
4	Arctic Electric, Inc.	AE - 1	08/03/2009		US Dollar	User Guide	Active

Add New
Back

Click
Add New

Return to Lookup Page

Popup Menu:

View: View price sheet detail information

Edit: Edit price sheet (Name, Description, Currency, Effective & Expiration Dates, Status)

Items: Add items to price sheet

Delete: Delete price sheet

Add Price Sheet

Xs Ximple Solutions, LLC 12/02/2009 18:18:39 User Guide

New Price Sheet

*Vendor	Arctic Electric, Inc.	<input type="button" value="V"/>
*Name	AE - 6	
Description	<input type="text"/>	
*Currency	US Dollar <input type="button" value="v"/>	
*Effective Date	12/01/2009	<input type="button" value="v"/>
Expiration Date	<input type="text"/>	<input type="button" value="v"/>

Click **Save**

Do a Lookup if you do not see your Price Sheet

Xs Ximple Solutions, LLC 12/02/2009 18:19:42 User Guide


Vendor Price Sheet

Price Sheet List							
Price Sheet #	Vendor	Price Sheet Name	Eff Date	Exp Date	Currency	Created By	Status
9	Arctic Electric, Inc.	AE - 6	12/01/2009		US Dollar	User Guide	Draft

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Select **Items**

Add Items to Price Sheet



Ximple Solutions

Price Sheet Items

12/02/2009

18:20:58

User Guide


Price Sheet Items																	
Price Sheet #		9										Eff Date		12/01/2009			
Price Sheet Name		AE - 6										Exp Date					
Vendor		Arctic Electric, Inc.										Currency		US Dollar			
Description												Status		Draft			
UPC	Mfg. Catalog #	Item	UOM	Distr. Cost	List Prc	Col1 Prc	Col2 Prc	Col3 Prc	Vnd Group	Comm Code	Zone Code	Std Pkg Qty	Min Pur Qty	Vnd Rtn	Chg Sym	Edit	Delete
 No data was found.																	
<input type="checkbox"/> Show Error Only																	
Position to UPC : <input type="text"/> <input type="button" value="Go"/>																	
<input type="button" value="Add New Item"/>						<input type="button" value="Upload Price Sheet"/>						<input type="button" value="Exit"/>					

Click **Upload Price Sheet**

2 ways to add items to Price Sheet:

1. Upload Price Sheet
2. Add Items Individually

Upload Price Sheet



Ximple Solutions

Upload Price Sheet

12/02/2009
18:21:06
User Guide

Upload Price Sheet									
Options	<input type="radio"/> Replace <input checked="" type="radio"/> Append <input type="radio"/> Update								
Upload File	<input type="text" value="C:\PriceSheets\Arctic\AE6.txt"/>						<input type="button" value="Browse..."/>		
Format	UPC Catalog # Item Description ISO UOM Dist Cost List Price Col1 Price Col2 Price Col3 Price Vend Group Commodity Code Zone Code Std Package Qty Min Purchase Qty Vendor Return Change Symbol								

Click **Submit**

Browse PC for
Price Sheet

Price Sheet Items

Click to Edit Product Price/Info



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Price Sheet Items

12/02/2009

18:24:07

User Guide

Price Sheet Items																	
Price Sheet #		9							Eff Date		12/01/2009						
Price Sheet Name		AE - 6							Exp Date								
Vendor		Arctic Electric, Inc.							Currency		US Dollar						
Description									Status		Draft						
UPC	Mfg. Catalog #	Item	UOM	Distr. Cost	List Prc	Col1 Prc	Col2 Prc	Col3 Prc	Vnd Group	Comm Code	Zone Code	Std Pkg Qty	Min Pur Qty	Vnd Ptn	Chg Sym	Edit	Delete
10001010002	AE10002		EA	53.0000	0.0000	0.0000	0.0000	0.0000				0	0	Y		Edit	Delete
10001010003	AE10003		EA	75.5000	0.0000	0.0000	0.0000	0.0000				0	0	Y	N	Edit	Delete


☐ Show Error Only

Position to UPC :

Click
Add New Item

Click to Delete Product
from Price Sheet

Add/Edit Price Sheet Items



Price Sheet - Add Item

Ximple Solutions

12/02/2009
18:23:32
User Guide

Add Item			
Pricesheet #		9	
*UPC	<input type="text" value="10001010002"/>	*Mfg. Catalog	<input type="text" value="AE10002"/>
Item Description	<input type="text"/>		
*Distributor Cost	<input type="text" value="53"/>	Col1 Price	<input type="text"/>
List Price	<input type="text"/>	Col2 Price	<input type="text"/>
*UoM	<input type="text" value="EA"/>	Col3 Price	<input type="text"/>
Commodity Code	<input type="text"/>	Zone Code	<input type="text"/>
Vendor Group	<input type="text"/>		
Std Package Qty	<input type="text"/>	Vendor Return	<input type="text" value="Y"/>
Min Purchase Qty	<input type="text"/>	Change Symbol	<input type="text"/>

Click **Save**

Activate Price Sheet

Select
Edit



Vendor Price Sheet

12/02/2009

18:34:54

User Guide

Price Sheet List							
Price Sheet #	Vendor	Price Sheet Name	Eff Date	Exp Date	Currency	Created By	Status
9	Arctic Electric, Inc.	AE - 6	12/01/2009		US Dollar	User Guide	Draft
8	Arctic Electric, Inc.	AE - 3	11/02/2009		US Dollar	User Guide	Active
7	Arctic Electric, Inc.	AE - 2	08/01/2009		US Dollar	User Guide	Active
6	Arctic Electric, Inc.	AE - 5	11/02/2009		US Dollar	User Guide	Active
4	Arctic Electric, Inc.	AE - 1	08/03/2009		US Dollar	User Guide	Active

[View](#)
[Edit](#)
[Items](#)
[Delete](#)

[Add New](#)
[Back](#)

Change Price
Sheet Status



Edit Price Sheet

12/02/2009

18:39:44

User Guide

Edit Price Sheet	
Price Sheet #	9
Vendor	Arctic Electric, Inc.
*Name	AE - 6
Description	
*Currency	US Dollar
*Effective Date	12/01/2009
Expiration Date	
Status	<input type="radio"/> Draft <input checked="" type="radio"/> Active
Save Reset Cancel	

Click **Save**

SPA Quote

Sales
Module

SPA
Submenu

SPA Quote
Submenu Option

Login Page - Microsoft Internet Explorer

File Edit View Favorites Tools Help

Back Forward Stop Home Search Favorites RSS Local intranet

Welcome John C. Smith!
Wednesday, December 2, 2009 06:43PM
[Log Out](#)

Xs
Ximple Solutions, LLC

Ximple Solutions, LLC

Sales | **Purchasing**

SPA

Latest Ximple News

SPA Quote

- Vendor Claims
- Approve Vendor Claims
- Vendor SPA Register

Help Links

- FAQ
- Technical Support

Documentation

- 01- Navigation and Basic Tasks
- 02- Administration
- 03- Systems Parameters
- 04- Accounts Receivable
- 05- General Ledger
- 06- Banking & Bank Reconciliation
- 07- Accounts Payable
- 08- Project Administration
- 09- Product Catalog
- 10- Warehousing & Shipping Receiving
- 11- Purchasing
- 12- Sales and Order Entry
- 13- Billing
- 99- Customer Gateway

ERP General Company Params
ERP GL Account Codes
ERP System Master Codes

IBM
Business Partner

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javascript:window.open('/Ximple/wd/SPAQT.do','_blank','top=80,left=80,width=800,status=yes,height=500,scrollbars=yes,resizab

Local intranet

SPA Quote List

Enter
Lookup
Criteria


Ximple Solutions
SPA Quote Lookup

12/02/2009
 18:45:36
 User Guide

SPA Quote Lookup			
SPA Quote #	<input type="text"/>	OR	Quote Name <input type="text"/>
OR			
Vendor	<input type="text" value="Arctic Electric, Inc."/> <input type="button" value="V"/>	Price Sheet	<input type="text"/> <input type="button" value="V"/>
OR			
Customer	<input type="text"/> <input type="button" value="V"/>		
OR			
Cust Classification	<input type="text"/> <input type="button" value="V"/> <input type="text"/> <input type="button" value="V"/>		
OR			
UPC	<input type="text"/>		
OR			
Product	<input type="text"/> <input type="button" value="V"/>		
OR			
Employee	<input type="text"/> <input type="button" value="V"/>		
AND			
Effective Date	<input type="text"/> <input type="button" value="Calendar"/>	Expiration Date	<input type="text"/> <input type="button" value="Calendar"/>
Branch	<input type="text" value="All"/> <input type="button" value="V"/>		
SPA Status	<input type="text" value="All"/> <input type="button" value="V"/>		
Vend SPA Status	<input type="text" value="All"/> <input type="button" value="V"/>		
Report Format	<input checked="" type="radio"/> HTML <input type="radio"/> PDF <input type="radio"/> MS Excel		
<input type="button" value="Add New"/>		<input type="button" value="Lookup"/>	
<input type="button" value="Clear All"/>			

Add SPA
Quote

Click **Lookup**

SPA Quote List

Popup
Menu



Ximple Solutions
SPA Quote List

12/02/2009

18:45:45

User Guide

Quote #	Quote Name	Vendor	Employee	Eff. Date	Exp. Date	Rev. Date	Quote Type	Status	Vend SPA Status
AE - 1	AE - 1	Arctic Electric, Inc.		05/13/2009	11/30/2009		Ship and Debit	Expired	
AE - 2	View	Arctic Electric, Inc.		11/13/2009	12/31/2009		Ship and Debit	Active	
AE - 3	Edit	Arctic Electric, Inc.		11/20/2009	12/31/2009		Ship and Debit	Active	
AE - 5	Work With Items	Arctic Electric, Inc.		11/04/2009	12/31/2009		Ship and Debit	Active	
	Customers								

Add New

Back

Click
Add New

Popup Menu:

View: View SPA header information

Edit: Edit SPA header information

Work With Items: View/Add/Edit/Delete items from SPA rebate section

Customers: View/Enroll/Un-enroll customer from SPA and View/Add custom pricing for customer in SPA

Branches: View/Enroll/Un-enroll branches from SPA (*Only if SPA is Branch Specific*)

Activate: Activate SPA

Delete: Delete SPA that has not been activated

Setting up an SPA

- 1. Create SPA Header**
- 2. Enter SPA Quote Lines**
 - These are the items that can generate claims.
- 3. Enroll Customer in SPA**
 - These are the customers for which invoices for items in the SPA Quote Lines section can be used to generate claims.
- 4. Enter Customer SPA Price***
 - If the customer is to receive a special price for specific items in the SPA, these items/prices must be setup. These items are only used for getting the SO price at time of order entry.
- 5. Enroll Branch in SPA***
 - If SPA is branch specific, the branch(es) the SPA is applicable in must be specified.
- 6. Activate SPA**

* Depending on SPA type, this is not a necessary step.

SPA Quote Types

The system only differentiates between:

- Direct Ship
- Everything Else
 - Contract | Ship & Debit | Special Stock Sales: these are all handled the same way, it doesn't matter which one you choose.

Rebate Item vs. Customer Pricing

- Rebate
 - You want to generate vendor claims for products in SPA
 - Item MUST be part of SPA Quote Item
 - Customer MUST be enrolled in SPA
- Customer Pricing
 - Customer that is enrolled in SPA can get special pricing for items
 - Item does not need to be part of rebate section of SPA in order to be in the Customer SPA Quote Items section

Add SPA Quote



Ximple Solutions
New SPA Quote

12/02/2009
18:53:49
User Guide

New SPA Quote			
*SPA Quote #	<input type="text" value="AE - 4"/>	*Quote Name	<input type="text" value="AE - 4"/>
SPA Version #	<input type="text"/>	Revision #	<input type="text"/>
*Quote Type	Ship and Debit <input type="button" value="v"/>	*Currency	US Dollar <input type="button" value="v"/>
*Vendor	<input type="text" value="Arctic Electric, Inc."/> <input type="button" value="v"/>		
Vendor Contact	<input type="text"/> <input type="button" value="v"/>		
*Effective Date	<input type="text" value="12/02/2009"/> <input type="button" value="c"/>	*Expiration Date	<input type="text" value="12/31/2009"/> <input type="button" value="c"/>
Review Date	<input type="text"/> <input type="button" value="c"/>	*Grace Period	<input type="text" value="12/31/2009"/> <input type="button" value="c"/>
Employee	<input type="text"/> <input type="button" value="v"/>		
Vendor Quote Status	<input type="button" value="v"/>		
Applies To	<input type="radio"/> All Branches <input checked="" type="radio"/> Specific Branch		
Comments	<input type="text"/>		

Click **Save & Continue**

Add SPA Quote



Ximple Solutions
SPA Quote Lines

12/02/2009

18:54:43

User Guide

SPA Quote Info

Quote # - Quote Name	AE - 4 - AE - 4	Quote Type	Ship and Debit
Vendor	Arctic Electric, Inc.	Employee	
Eff. Date	12/02/2009	Apply To All Branches	No
Exp. Date	12/31/2009	Status	vMP

SPA Lines

UPC	Mfr Catalog	Purch. Price	SPA Price	Price Sheet	Group	Price Type	+ / -	Mult / Pct	Disc Type
-----	-------------	--------------	-----------	-------------	-------	------------	-------	------------	-----------

 No data was found.

Click **New Line**

New Line


UPC:

Go

Exit

Return to SPA Quote List page

Add SPA Quote



Add SPA Quote Line

12/02/2009
18:55:20
User Guide

SPA Quote Info			
Quote # - Quote Name	AE - 4 - AE - 4	Quote Type	Ship and Debit
Vendor	Arctic Electric, Inc.	Employee	
Eff. Date	12/02/2009	Apply To All Branches	No
Exp. Date	12/31/2009	Status	WIP

Single Item

Item UPC OR Mfr. Catalog #

SPA Price

OR

Price Sheet Items

Price Sheet

Vendor Group OR ☐ No Group Items OR ☒ All Items

Price Type

Plus / Minus ☐ + ☐ - Discount Type Mult / Pct Rounding Dec

AND


Common SPA Information

Effective Date <input type="text"/>	Expiration Date <input type="text"/>
Previous Quote # <input type="text"/>	Pricing Condition <input type="text" value="Firm Price"/>
Min Order Qty <input type="text"/>	Min Order Value <input type="text"/>
Max Order Qty <input type="text"/>	Penalty Charge <input type="text"/>
Currency <input type="text" value="US Dollar"/>	*SPA Quote Type <input type="text" value="Ship and Debit"/>

Click
Save

Click **Cancel** When Finished
Adding Items

Add SPA Quote



Ximple Solutions
SPA Quote Lines

12/02/2009
18:57:47
User Guide

SPA Quote Info											
Quote # - Quote Name		AE - 4 - AE - 4				Quote Type		Ship and Debit			
Vendor		Arctic Electric, Inc.				Employee					
Eff. Date		12/02/2009				Apply To All Branches		No			
Exp. Date		12/31/2009				Status		VMP			


SPA Lines											
UPC	Mfr Catalog	Purch. Price	SPA Price	Price Sheet	Group	Price Type	+ / -	Mult / Pct	Disc Type		
			AE - 6		ALL ITEMS	Distributor Cost Price		1.000000			

Multiplier →
Edit Delete

Edit & Delete Line

UPC:

Add SPA Quote



Ximple Solutions
SPA Quote Line Detail

02/02/2010
14:11:26
User Guide

Price Sheet Items

Price Sheet: AE - 6
 Vendor Group: ALL ITEMS
 Price Type: Distributor Cost Price

Plus / Minus	Discount Type	Multiplier	Mult / Pct	1.000000	Rounding Dec	2

Common SPA Information

Eff Date		Exp Date	
Previous Quote #		Pricing Condition	Firm Price
Min Order Qty	0	Min Order Value	0.00
Max Order Qty	0	Penalty Charge	0.00
Currency	US Dollar	SPA Quote Type	Ship and Debit

Price Sheet Items

UPC	Mfg. Catalog #	Item Description	UOM	Purch. Price	Distr. Cost	List Prc	Col1 Prc	Col2 Prc	Col3 Prc	Vnd Group	Comm Code	Zone Code
10001010002	AE10002		EA	52.3300	53.0000	0.0000	0.0000	0.0000	0.0000			
10001010003	AE10003		EA	117.3300	75.5000	0.0000	0.0000	0.0000	0.0000			

From Product Catalog NOT SPA

Click **Close Window**

Close Window

UPC:

Enroll Customers in SPA

Select
Customers

Note Page:
SPA Quote List Page

Ximple Solutions
SPA Quote List

19:02:14

User Guide

Quote #	Quote Name	Vendor	Employee	Eff. Date	Exp. Date	Rev. Date	Quote Type	Status	Vend SPA Status
AE - 4		Arctic Electric, Inc.		12/02/2009	12/31/2009		Ship and Debit	VMP	

Back

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View
Edit
Work With Items
Activate
Delete
Customers
Branches

Click
Add New

Ximple Solutions
SPA Customers

12/02/2009
19:03:59

User Guide

SPA Quote Info						
Quote # - Quote Name	AE - 4 - AE - 4		Quote Type	Ship and Debit		
Vendor	Arctic Electric, Inc.		Employee			
Eff. Date	12/02/2009		Apply To All Branches	No		
Exp. Date	12/31/2009		Status	VMP		

Customer	Classification Type	Classification	Related Cust.	All Cust.	Eff Date	Exp Date
No data was found.						

Position To Customer: Go

Add New Close Window

Enroll Customers in SPA



Ximple Solutions

SPA Customer Setup

12/02/2009

19:04:03

User Guide

SPA Quote Info			
Quote # - Quote Name	AE - 4 - AE - 4	Quote Type	Ship and Debit
Vendor	Arctic Electric, Inc.	Employee	
Eff. Date	12/02/2009	Apply To All Branches	No
Exp. Date	12/31/2009	Status	WIP

Effective Date

Expiration Date

Customer

☐ All Customers

OR

Cust Classification

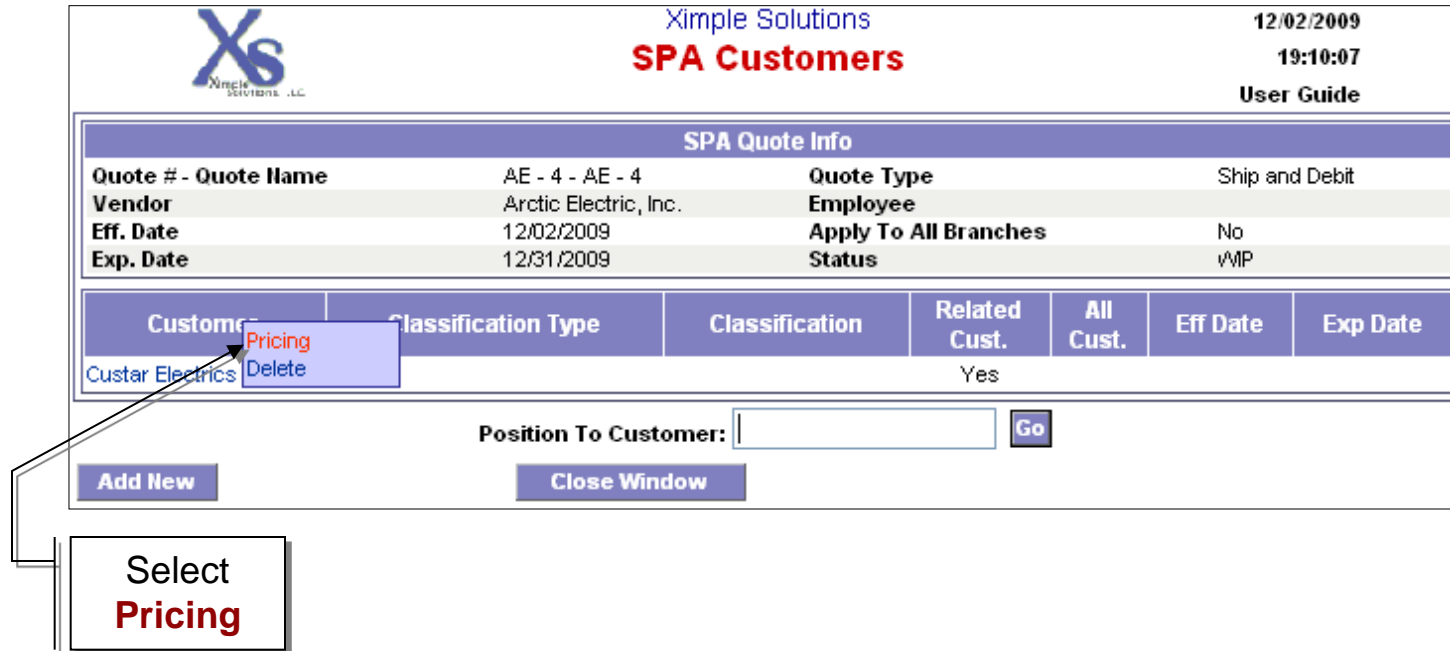
Enroll Related Cust

☒

Click **Save**

Click **Cancel** when
finished enrolling
customers in SPA

Customer SPA - Info



Xs Ximple Solutions, LLC

Ximple Solutions
SPA Customers

12/02/2009
19:10:07
User Guide

SPA Quote Info							
Quote # - Quote Name	AE - 4 - AE - 4		Quote Type	Ship and Debit			
Vendor	Arctic Electric, Inc.		Employee				
Eff. Date	12/02/2009		Apply To All Branches	No			
Exp. Date	12/31/2009		Status	vMP			

Customer	Classification Type	Classification	Related Cust.	All Cust.	Eff Date	Exp Date
Custar Electric			Yes			

Position To Customer:


Select Pricing

Popup Menu:

Pricing: View and add custom pricing for customer enrolled in SPA

Delete: Delete customer from SPA

Set Pricing for Customer



Ximple Solutions

SPA Quote Customer Items


12/02/2009

19:10:13

User Guide

SPA Quote Customer Info							
Quote # - Quote Name	AE - 4 - AE - 4			Customer	Custar Electric		
Vendor	Arctic Electric, Inc.			Related Customer	Yes		
SPA Eff. Date	12/02/2009			Cust Eff. Date			
SPA Exp. Date	12/31/2009			Cust Exp. Date			

Customer Items

UPC	Sales Price	Price Sheet	Group	Price Type	+ / -	Mult / Pct	Disc Type
 No data was found.							

Click
New Line

New Line


UPC:

Go

Back

Return to SPA Customers page

Set Pricing for Customer



Ximple Solutions

Add SPA Quote Customer Items

12/02/2009

19:14:12

User Guide

SPA Quote Customer Info			
Quote # - Quote Name	AE - 4 - AE - 4	Customer	Custar Electric
Vendor	Arctic Electric, Inc.	Related Customer	Yes
SPA Eff. Date	12/02/2009	Cust Eff. Date	
SPA Exp. Date	12/31/2009	Cust Exp. Date	

Effective Date

Expiration Date

*SPA Quote Type Ship and Debit

Single Item

Item UPC

OR Mfr. Catalog #

Selling Price

OR

Price Sheet Items

Price Sheet AE - 6

Vendor Group OR ☐ No Group Items OR ☒ All Items

Price Type Distributor Cost Price


Plus / Minus ☐ + ☐ - Discount Type Multiplier Mult / Pct 1.25 Rounding Dec 2

Save

Cancel

Click **Save**

View Pricing for Customer



SPA Quote Customer Items

Ximple Solutions

12/02/2009

19:16:04

User Guide

SPA Quote Customer Info									
Quote # - Quote Name	AE - 4 - AE - 4			Customer	Custar Electrics				
Vendor	Arctic Electric, Inc.			Related Customer	Yes				
SPA Eff. Date	12/02/2009			Cust Eff. Date					
SPA Exp. Date	12/31/2009			Cust Exp. Date					

Customer Items

UPC	Sales Price	Price Sheet	Group	Price Type	+ / -	Mult / Pct	Disc Type		
		AE - 6	ALL ITEMS	Distributor Cost Price		1.25	Multiplier	→ Edit	→ Delete

Edit & Delete Line


New Line

UPC:

Go

Back

View Pricing for Customer



Ximple Solutions

SPA Customer Pricing Detail

02/02/2010
16:33:39
User Guide

Customer		Custar Electronics		Effective Date								
SPA Quote Type		Ship and Debit		Expiration Date								
Price Sheet Items												
Price Sheet		AE - 6										
Vendor Group		ALL ITEMS										
Price Type		Distributor Cost Price										
Plus / Minus		Discount Type		Multiplier		Mult / Pct	1.250000					
						Rounding Dec	2					
Price Sheet Items												
					Price Sheet							
UPC	Mfg. Catalog #	Item Description	Price	UOM	Distr. Cost	List Prc	Col1 Prc	Col2 Prc	Col3 Prc	Vnd Group	Comm Code	Zone Code
10001010002	AE10002		66.2500	EA	53.0000	0.0000	0.0000	0.0000	0.0000			
10001010003	AE10003		94.3750	EA	75.5000	0.0000	0.0000	0.0000	0.0000			

Click **Close Window**

Price to be given to Customer

Close Window

UPC:

Go

Select Branches for SPA

**Select
Branches**



Ximple Solutions
SPA Quote List

12/02/2009
19:02:14
User Guide

Quote #	Quote Name	Vendor	Employee	Eff. Date	Exp. Date	Rev. Date	Quote Type	Status	Vend SPA Status
AE - 4		Arctic Electric, Inc.		12/02/2009	12/31/2009		Ship and Debit	VMP	

Add New
 View
 Edit
 Work With Items
 Activate
 Delete
 Customers
Branches

Back

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***Only appears if SPA applies to 'specific' branches.**

Select Branches for SPA

Select Branch
& Click **Save**

Ximple Solutions 12/02/2009 19:17:20
SPA Branches User Guide

SPA Quote Info			
Quote # - Quote Name	AE - 4 - AE - 4	Quote Type	Ship and Debit
Vendor	Arctic Electric, Inc.	Employee	
Eff. Date	12/02/2009	Apply To All Branches	No
Exp. Date	12/31/2009	Status	VMP

Add Branch

Select Branch

Branch	
Rockville	<input type="button" value="Delete"/>

Popup
Menu

Return to
Previous Page

Activate SPA



Ximple Solutions
SPA Quote List

12/02/2009
19:02:14
User Guide

Quote #	Quote Name	Vendor	Employee	Eff. Date	Exp. Date	Rev. Date	Quote Type	Status	Vend SPA Status
AE - 4		Arctic Electric, Inc.		12/02/2009	12/31/2009		Ship and Debit	WIP	

View

Edit

Work With Items

Activate

Delete

Customers

Branches

Back

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Select
Activate

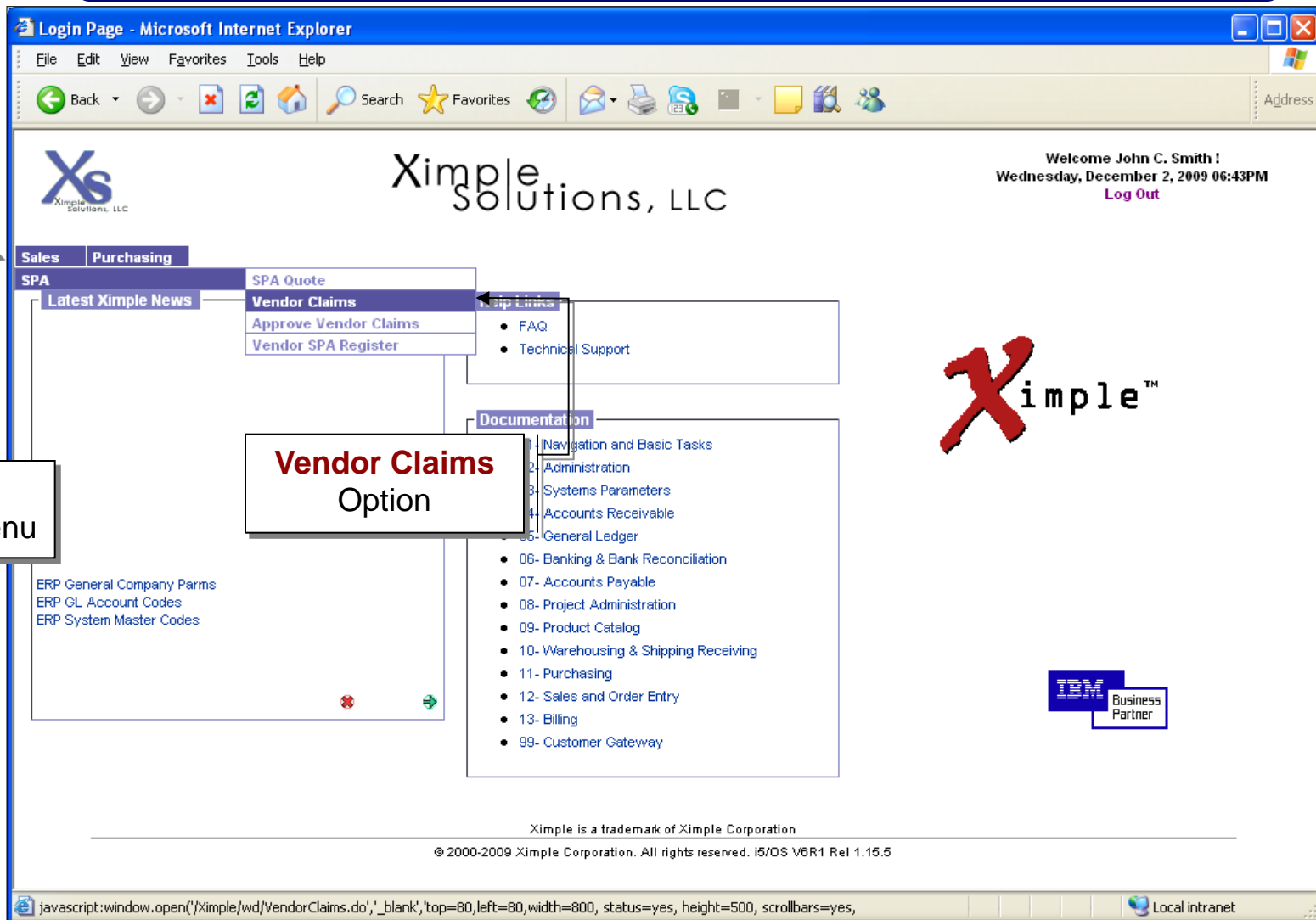
Once you "Activate" the SPA you CANNOT delete it.

Vendor Claims

Sales
Module

SPA
Submenu

Vendor Claims
Option



The screenshot shows a web browser window titled "Login Page - Microsoft Internet Explorer". The page header includes the Ximple Solutions, LLC logo and a welcome message for John C. Smith, dated Wednesday, December 2, 2009 06:43PM, with a "Log Out" link. The main navigation bar has "Sales" and "Purchasing" tabs. Under the "Sales" tab, the "SPA" submenu is expanded, showing options like "SPA Quote", "Vendor Claims", "Approve Vendor Claims", and "Vendor SPA Register". The "Vendor Claims" option is highlighted. To the right, there are "Help Links" (FAQ, Technical Support) and a "Documentation" section with a list of topics including Navigation and Basic Tasks, Administration, Systems Parameters, Accounts Receivable, General Ledger, Banking & Bank Reconciliation, Accounts Payable, Project Administration, Product Catalog, Warehousing & Shipping Receiving, Purchasing, Sales and Order Entry, Billing, and Customer Gateway. The footer contains copyright information for Ximple Corporation, dated 2000-2009, and a JavaScript command to open the Vendor Claims page.

Vendor Claims

Vendor Claims
Lookup
Parameters



Ximple Solutions
Vendor Claims Lookup

12/02/2009 19:26:49
User Guide

Vendor Claims Lookup

*Vendor: V All Vendors ☐

*Claim Date: 12/02/2009 - 12/02/2009

*Claim Status: ☒ Pending ☐ Posted

Lookup Reset Generate Claims

Click **Generate Claims**



Ximple Solutions
Generate Vendor Claims

12/02/2009 19:26:53
User Guide

Generate Vendor Claims

*Vendor: Arctic Electric, Inc. V All Vendors ☐


*Transactions As Of: 12/02/2009

*Claim Date: 12/02/2009

Submit Cancel

Click **Submit**

Vendor Claims Lookup

 Ximple Solutions
Vendor Claims Lookup
12/02/2009 19:27:35
[User Guide](#)

Vendor Claims Lookup

*Vendor All Vendors ☐


*Claim Date -

*Claim Status ☒ Pending ☐ Posted

Click **Lookup**

Vendor Claims Lookup

Select
Edit



Ximple Solutions
Vendor Claims List

12/02/2009
19:28:38
User Guide

Vendor Claims							
	Date	Warehouse	Vendor	SPA #	Claim Total	Curr	Status
0	11/20/2009	Rockville	Arctic Electric, Inc.	AE - 1	217.00	US Dollar	Pending
0	11/20/2009	Rockville	Arctic Electric, Inc.	AE - 5	49.00	US Dollar	Pending
0	11/20/2009	Rockville	Arctic Electric, Inc.	AE - 2	7.50	US Dollar	Pending
0	11/20/2009	Rockville	Arctic Electric, Inc.	AE - 3	33.10	US Dollar	Pending

Post All Pending

Print All Pending

Back

Post "All" Pending Claims

Print "All" Pending Claims

Popup Menu:

View: View items being claimed


Edit: View/Edit/Add/Delete items from claim

Post: Post claim

Delete: Delete claim (*can be regenerated*)

Print: Print claim

Edit Vendor Claim



Vendor Claim Detail

12/02/2009
19:31:38
User Guide

Vendor Claim Detail										
Vendor	Arctic Electric, Inc.		Claim # / SPA #	0 / AE - 5		Approved Amt				
Warehouse	Rockville		Rebate Amount	49.0000 US Dollar		Rejected Amt				
Claim Date	11/20/2009		Status	Pending		Balance				
Product	Customer	Invoice #	Date	Dist Cost		SPA Price		Qty	Unit Rbt.	Total
AE30010 Arctic Lamp 3-10 AE	Orbelle 00	2642	11/20/2009	98.50 US Dollar ea		75.00 US Dollar ea		1	23.5000	23.5000
AE10003 Arctic Lamp 1-3 AE			11/20/2009	101.00 US Dollar ea		75.50 US Dollar ea		1	25.5000	25.5000
Total									49.00	

Add New


Select **Edit**

Back

Add Item to Claim

Return to Vendor Claims List


Edit/Add Item to Vendor Claim



Ximple Solutions
Edit Claim Item


12/02/2009
19:32:46
User Guide

Vendor Claim Detail				
Vendor	Arctic Electric, Inc.		Claim # / SPA #	0 / AE - 5
Warehouse	Rockville		Rebate Amount	49.0000 US Dollar
Claim Date	11/20/2009		Status	Pending
			Approved Amt	
			Rejected Amt	
			Balance	

Vendor Claim Detail				
*Product	Arctic Lamp 1-3	<input type="button" value="v"/>	Price	
*Vendor Item #	10001010003			
*Customer	Orbelle 00	<input type="button" value="v"/>	One Time Customer <input type="checkbox"/>	Customer Number
*Invoice #	2645		*Invoice Date	11/20/2009 
*Qty	1	Unit - ea <input type="button" value="v"/>		
*SPA Price	75.50	US Dollar <input type="button" value="v"/>	Unit - ea <input type="button" value="v"/>	
*Dist Price	101.00	US Dollar <input type="button" value="v"/>	Unit - ea <input type="button" value="v"/>	

Click **Save**

Edit Vendor Claim



Ximple Solutions

Vendor Claim Detail

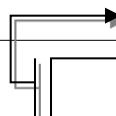
12/02/2009

19:37:44

User Guide


Vendor Claim Detail										
Vendor	Arctic Electric, Inc.		Claim # / SPA #		0 / AE - 5		Approved Amt			
Warehouse	Rockville		Rebate Amount		49.0000 US Dollar		Rejected Amt			
Claim Date	11/20/2009		Status		Pending		Balance			
Product	Customer	Invoice #	Date	Dist Cost		SPA Price		Qty	Unit Rbt.	Total
AE30010 Arctic Lamp 3-10 AE	Orbelle 00	2642	11/20/2009	98.50	US Dollar ea	75.00	US Dollar ea	1	23.5000	23.5000
AE10003 Arctic Lamp 1-3 AE	Orbelle 00	2645	11/20/2009	101.00	US Dollar ea	75.50	US Dollar ea	1	25.5000	25.5000
Total									49.00	

[Add New](#)


[Back](#)

Click **Back**

Print Vendor Claim



Vendor Claims List


12/02/2009
19:44:04
User Guide

Vendor Claims							
Claim #	Date	Warehouse	Vendor	SPA #	Claim Total	Curr	Status
0	11/20/2009	Rockville	Arctic Electric, Inc.	AE - 1	217.00	US Dollar	Pending
0	11/20/2009	Rockville					
0	11/20/2009	Rockville					

View
Edit
Post
Delete
Print

Post All Pending

Print All Pending



1 Main Street
Columbia, MD 21044
Phone (301)345-6789

Vendor Claim Page 1

Claim #	Claim Date	Currency	
SPA #	SPA Name	SPA Valid	SPA Type
AE - 5	AE - 5	11/04/2009 - 12/31/2009	Ship and Debt
SPA Price Sheet		Comments	
AE - 5			

Claimed To

Arctic Electric, Inc.
3833 Farragut Avenue
Kensington, MD 20895

Claimed From


Rockville
1 Main Street
Columbia, MD 21044
Phone (301)345-6789

Vendor Item #	Product	Customer	Invoice #	Date	Dist Cost	SPA Price	Qty	Rob. Amt	Total
10001030010	AE30010 Arctic Lamp 3-10 AE	Orbelle 00	2842	11/20/2009	98.50 US Dollars	75.00 US Dollars	1 ea	23.5000	23.5000
10001010003	AE10003 Arctic Lamp 1-3 AE	Orbelle 00	2845	11/20/2009	101.00 US Dollars	75.50 US Dollars	1 ea	25.5000	25.5000

Select Print

Print File

Post Vendor Claim



Ximple Solutions
Vendor Claims List

12/02/2009
19:41:59
User Guide


Vendor Claims							
Claim Number	Date	Warehouse	Vendor	SPA #	Claim Total	Curr	Status
0	11/20/2009	Rockville					
0	11/20/2009	Rockville					
0	11/20/2009	Rockville					
0	11/20/2009	Rockville					

View
Edit
Post
Delete
Print

Post All Pending
Print All Pending

-- Web Page Dialog

Save a Copy



1 Main Street
Columbia, MD 21044
Phone (301)345-6789

Vendor Claim

Page 1

Claim #	Claim Date	Currency	
23	11/20/2009	US Dollar	
SPA #	SPA Name	SPA Valid	SPA Type
AE - 5	AE - 5	11/04/2009 - 12/31/2009	Ship and Debit
SPA Price Sheet		Comments	
AE - 5			

Claimed To

Arctic Electric, Inc.
3833 Farragut Avenue
Kensington, MD 20895

Claimed From

Rockville
1 Main Street
Columbia, MD 21044
Phone (301)345-6789

Vendor Item #	Product	Customer	Invoice #	Date	Dist Cost	SPA Price	Qty	Reb. Amt	Total
10001030010	AE30010 Arctic Lamp 3-10 AE	Orbelle 00	2942	11/20/2009	98.50 US Dollars	75.00 US Dollars	1 ea	23.5000	23.5000
10001010003	AE10003 Arctic Lamp 1-3 AE	Orbelle 00	2945	11/20/2009	101.00 US Dollars	75.50 US Dollars	1 ea	25.5000	25.5000

Select Post

Print File

Approve Vendor Claims

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Xs
Ximple Solutions, LLC

Welcome John C. Smith!
Wednesday, December 2, 2009 06:43PM
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Sales **Purchasing**

SPA

SPA Quote
Vendor Claims
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Vendor SPA Register

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- 08- Project Administration
- 09- Product Catalog
- 10- Warehousing & Shipping Receiving
- 11- Purchasing
- 12- Sales and Order Entry
- 13- Billing
- 99- Customer Gateway

ERP General Company Params
ERP GL Account Codes
ERP System Master Codes

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javascript:window.open('/Ximple/wd/VendorClaims.do?_message=approve','_blank','top=80,left=80,width=800,status=yes,height=50')

Local intranet

Sales
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Submenu

**Approve Vendor
Claims Option**

Approve Vendor Claims



Ximple Solutions

Approve Vendor Claims

12/02/2009

19:50:45


User Guide

Approve Vendor Claims	
*Vendor	Arctic Electric, Inc. V
*Approved Date	12/02/2009 
*Approved Amount	49.00
*Currency	US Dollar ▼
*Ref. Number	156-9

Continue >>
Cancel

Click
Continue

Approve Vendor Claims



Ximple Solutions

Vendor Claim Disbursement

12/02/2009

19:51:14

User Guide

Vendor		Arctic Electric, Inc.		Approved Date		12/02/2009	
Doc Ref.		156-9		Approved Amount		49.00 US Dollar	

Claim #	SPA #	Claim Date	Claim Amount	In Curr (US Dollar)		Approved	Rejected	GL
				Original Amt	Balance			
23	AE - 5	11/20/2009	49.00 US Dollar	49.00	49.00	49.00	0.00	Rebates Claimed F <input type="button" value="v"/>
Totals:				49.00	49.00	49.00	0.00	

Click **Save**

Vendor SPA Register

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Address

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ERP General Company Params
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javascript:window.open('/Ximple/wd/ClaimRegister.do','_blank','top=80,left=80,width=800, status=yes, height=500, scrollbars=yes')

Local intranet

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SPA
Submenu

**SPA Vendor
Register Option**

SPA Vendor Register

Ximple Solutions 12/02/2009 19:54:56 User Guide

Vendor's SPA Register

Select Vendor Arctic Electric, Inc. ☒ All Vendors ☐

*To Date 12/02/2009

Continue >> Cancel

Click
Continue

Ximple Solutions 12/02/2009 19:55:05 User Guide

Vendor's SPA Register

As of 12/02/2009

Vendor	Vendor Currency	Balance	
		Vendor Currency	In US Dollar
Arctic Electric, Inc.	US Dollar	49.00	49.00
Total			49.00

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Click on
Vendor

Open
Amount

SPA Vendor Register

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Vendor's SPA Register

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User Guide

Arctic Electric, Inc.

Transactions From 11/01/2009 To 12/02/2009 **Go**

Date	Claim # - Ref #	Type	Doc Status	In Vendor Currency (US Dollar)			In Company Currency (US Dollar)		
				Claimed	Approved/Rejected	Balance	Claimed	Approved/Rejected	Balance
11/20/2009	23	Claimed Rebate	Open	49.00	0.00	49.00	49.00	0.00	49.00
Total				49.00	0.00	49.00	49.00	0.00	49.00

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Enter Date Range and Click **Go**

Click on **Claim #**

Click to Close Window

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Vendor Claim Detail

12/02/2009 19:57:30
User Guide

Vendor Claim Detail

Vendor	Arctic Electric, Inc.	Claim # / SPA #	23 / AE - 5	Approved Amt	0.00
Warehouse	Rockville	Rebate Amount	49.00 US Dollar	Rejected Amt	0.00
Claim Date	11/20/2009	Status	Posted	Balance	49.00

Product	Customer	Invoice #	Date	Dist Cost	SPA Price	Qty	Unit Rbt.	Total
AE30010 Arctic Lamp 3-10 AE	Orbelle 00	2642	11/20/2009	98.5000 US Dollar ea	75.0000 US Dollar ea	1	23.5000	23.5000
AE10003 Arctic Lamp 1-3 AE	Orbelle 00	2645	11/20/2009	101.0000 US Dollar ea	75.5000 US Dollar ea	1	25.5000	25.5000
Total								49.00

Close Window

END SPA Overview